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Textura Level Up Webinar

What's new with Textura in our Next Release

Welcome, we'll get started shortly…

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Textura Level Up Webinar

What's new with Textura in our Next Release

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Today's Agenda

1. Intro
   - Helpful Links for Additional Training
   - Register for Release Communications
   - Security Best Practices
2. Previous Release Spotlight (March 9th, 2025)
3. Release Changes in v25.3.0.0 (April 6th 2025)
   - Feature Enhancements
     - DaaS & Textura – Bug Fixes
4. Coming soon!
   - Oracle Assistant for Textura – update
   - Learn About the Oracle Assistant for Textura – webinar scheduled for April 28th
5. Q & A
6. Post Webinar Survey

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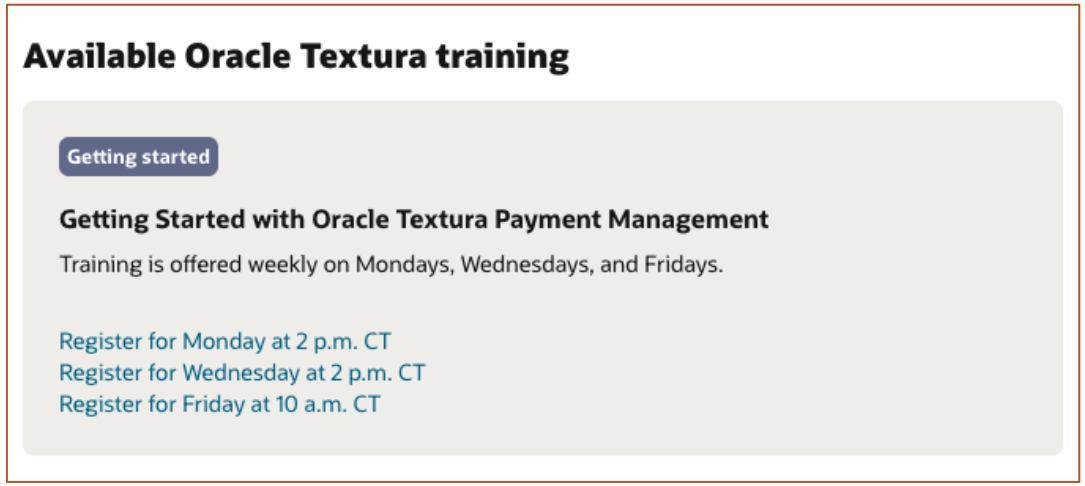
Helpful Links for Additional Training

Recurring subcontractor and sub-tier webinars:
https://www.oracle.com/industries/construction-engineering/textura-training/

Oracle Guided Learning:
https://mylearn.oracle.com/ou/search/textura

Level Up Webinar Training PDFs:
https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483



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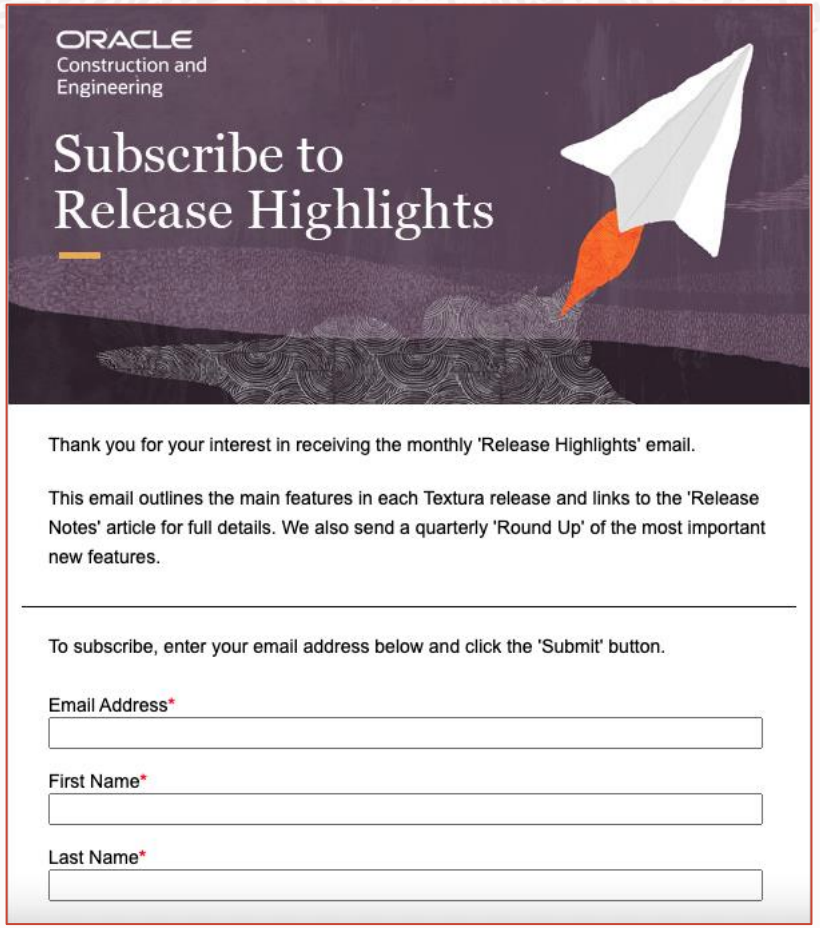
Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior month

https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM_Release_Highlights_Sep_22.09_Email_US1.html



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Security Best Practices

- Do not share your Oracle Textura Payment Management username or password with others.
- Enable a verification phone number to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
- Oracle Support will never ask you for a verification code sent to your phone.
- Designate two Enterprise Administrators for your organization.

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Previous Release Spotlight

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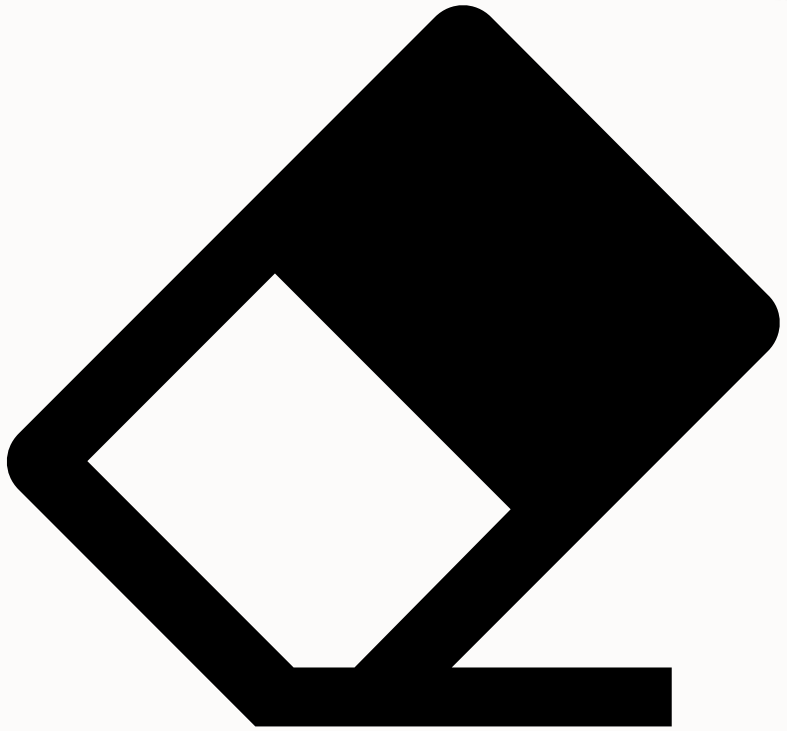
Data-as-a-Service – tracking deletions improvements

The **Payment** graph in Data-as-a-Service now includes support for tracking deletions.

- New isDeleted filter added
- New isDeleted Boolean field added
- dataModifiedBegin and dateModifiedEnd filters represent the date a record is deleted.

The **Contract** graph now includes support for tracking deletions of incomplete or unaccepted contracts.

The **Organization Hold** graph now includes filters for dataModified.



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Release Changes in v25.4.0.0

Available April 6, 2025

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Summary of Changes

- The **Track Negative Invoices** project setting will now place submitted positive invoices On Hold to allow for payment adjustments.
- **DocWriter**'s user experience has been improved with smart search functionality and added context to assist PDF sample generations.
- A new **Invoice Line** sub graph is available in Textura Data as a Service (DaaS). **Manual Contract** and **Lien Waiver** graphs now include support for tracking deletions.
- Misc. Bug fixes

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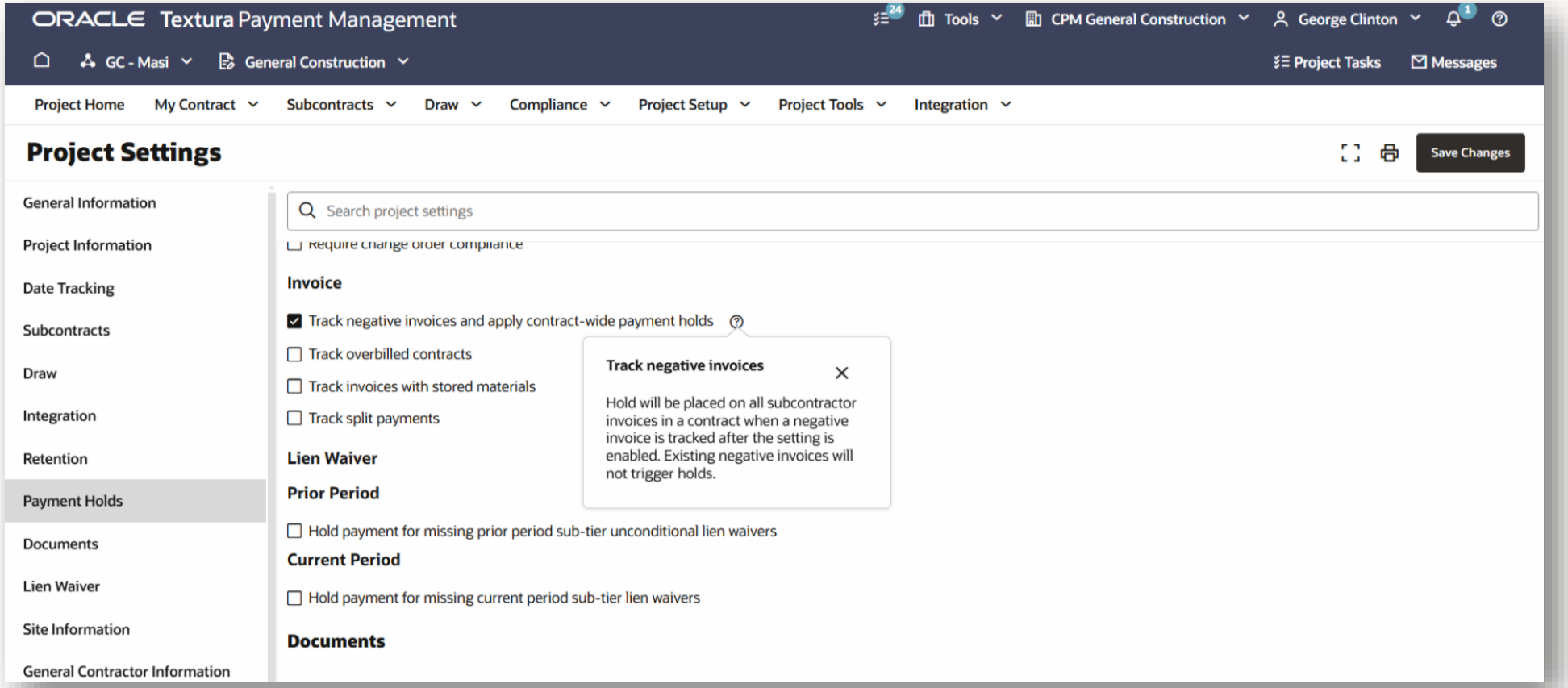
Tracking Negative Invoices – prevent overpayment

Payment Holds will now apply not only to the negative invoice itself but also to all positive unpaid invoices for the specific contract.



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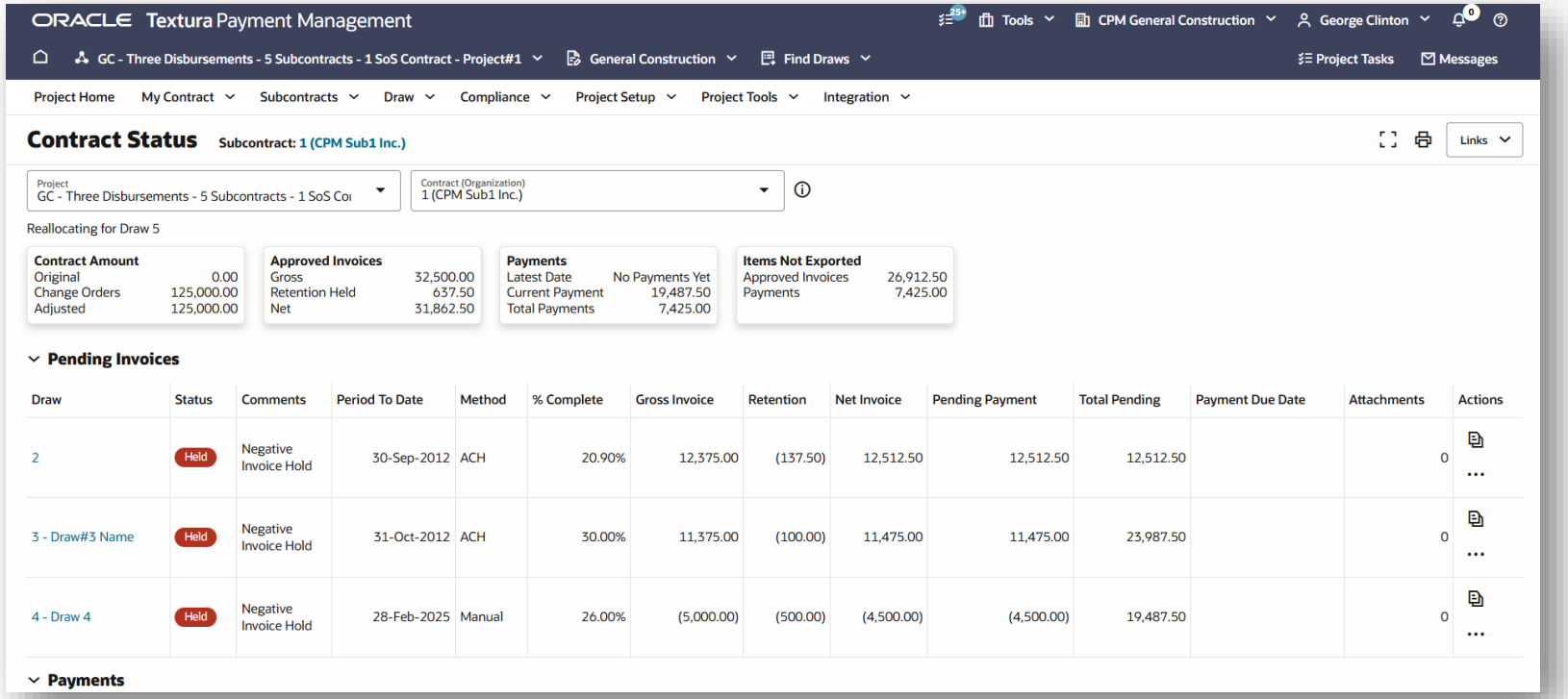
Tracking Negative Invoices – prevent overpayment

Holds must be manually released:

- Individual holds can be released one at a time from the positive invoices.
- Alternatively, all holds can be released simultaneously when the hold on the negative invoice is removed.



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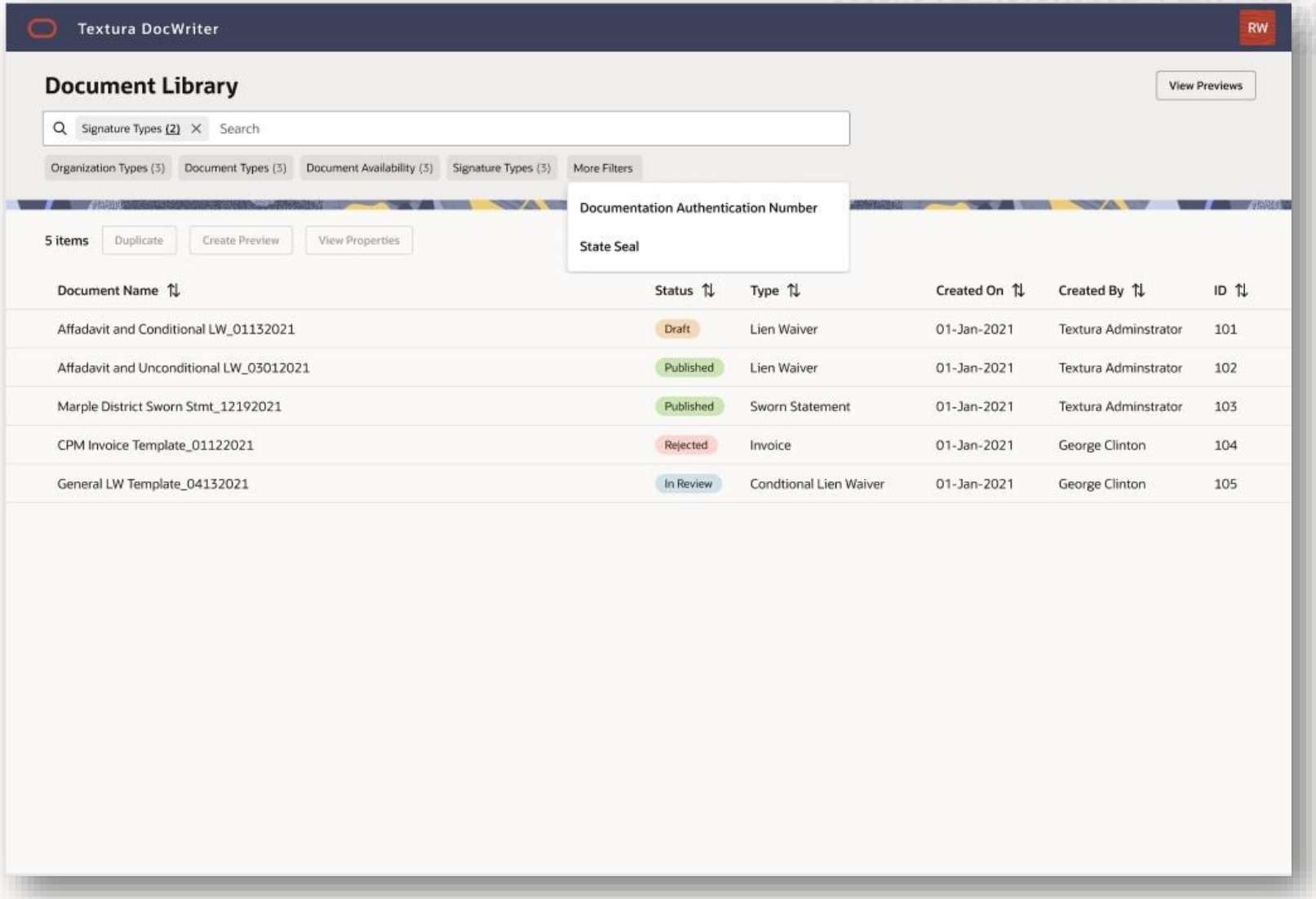
DocWriter – improved user experience



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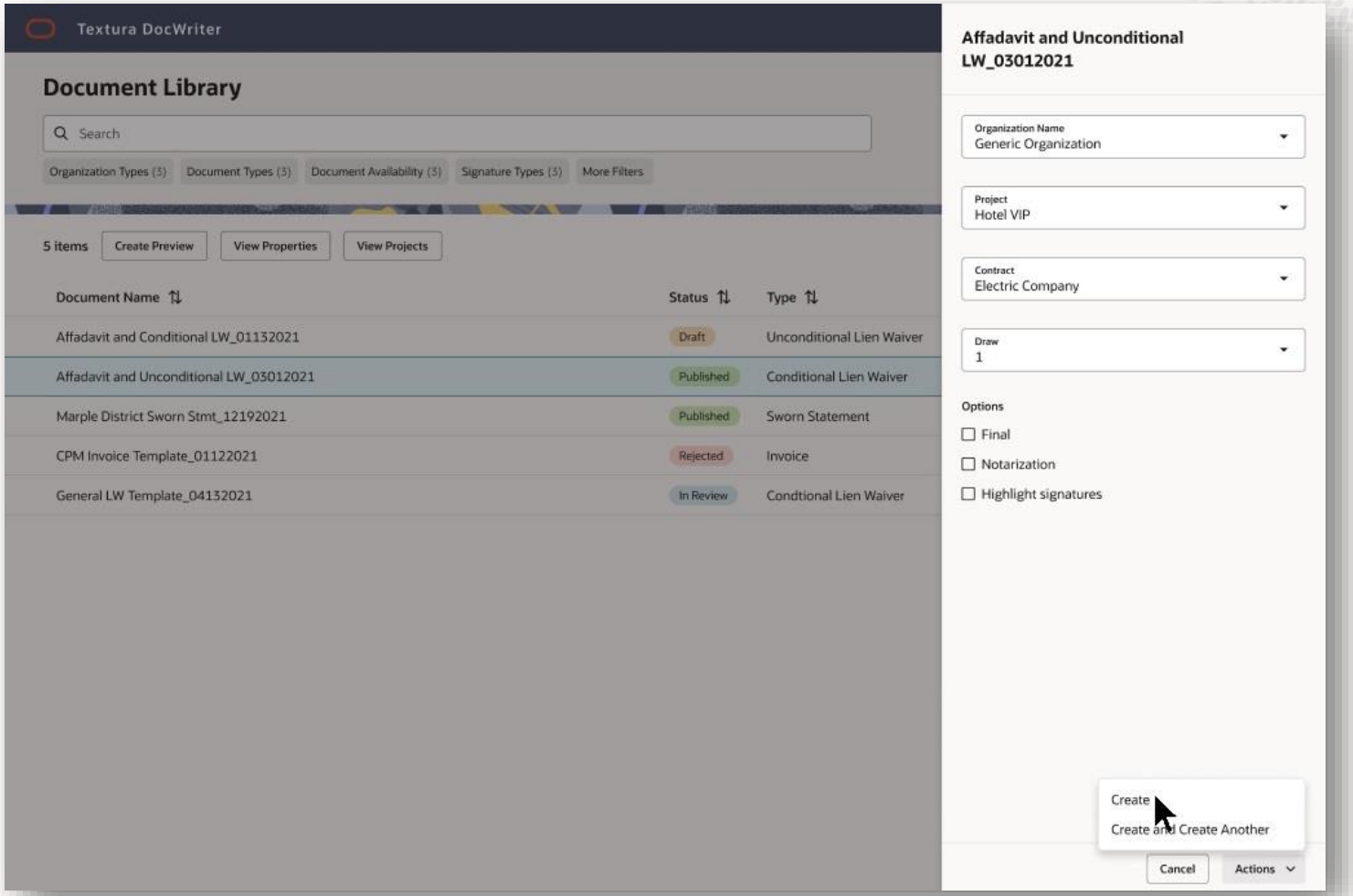
DocWriter – improved user experience



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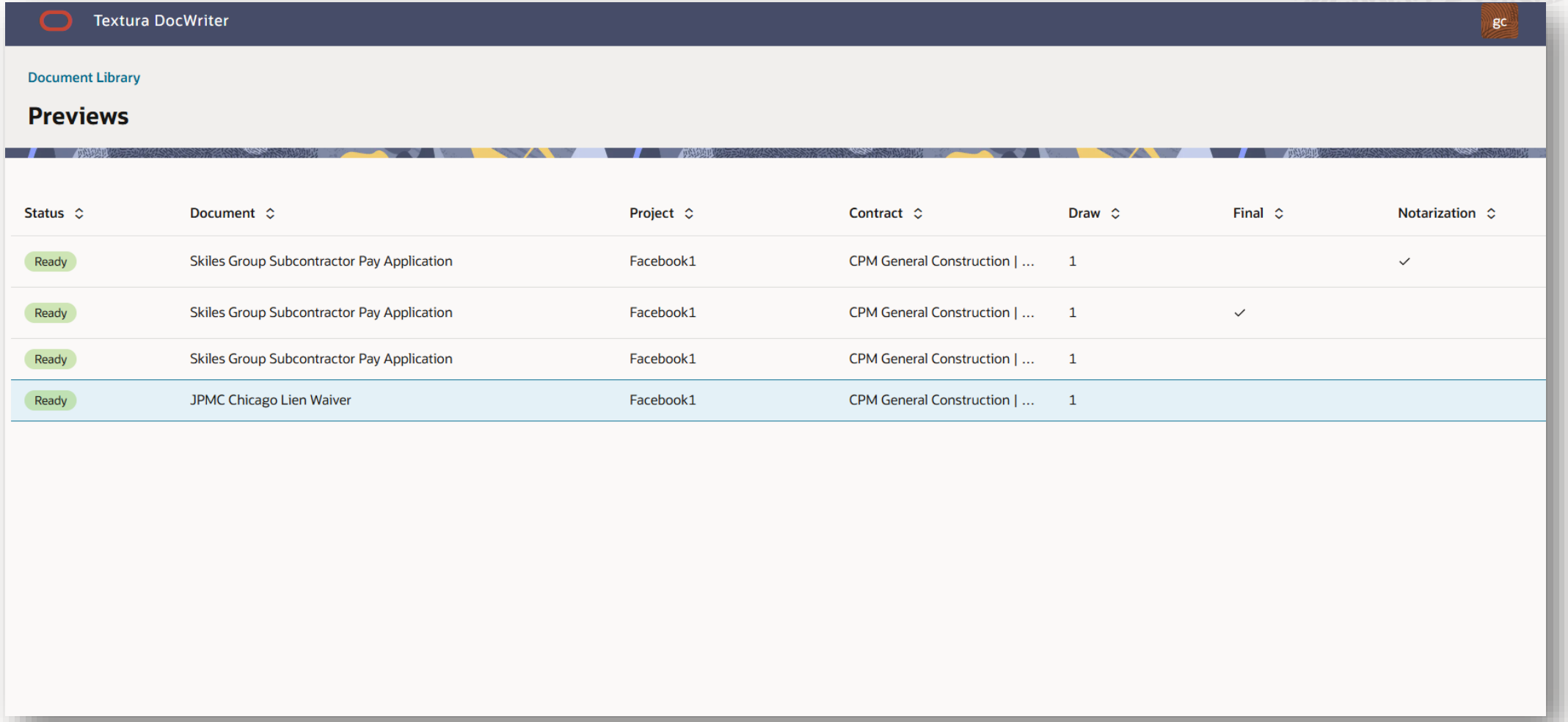
DocWriter – improved user experience



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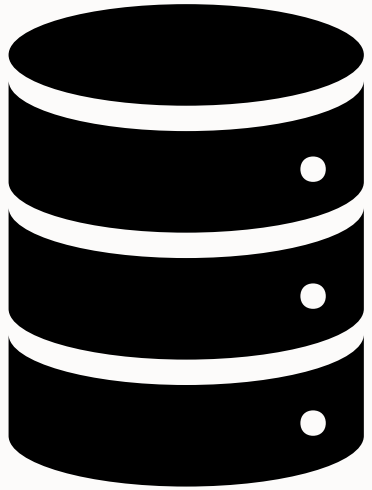
Data-as-a-Service – Invoice Line sub graph

An **Invoice Line** sub graph is now available to track each invoice line within an invoice.

This includes:

- Work This Period, Materials Stored This Period, Retention Amount This Period, Retention Release This Period
- Phase codes, phase code descriptions
- Invoice codes, invoice code descriptions
- **……..AND MORE!**



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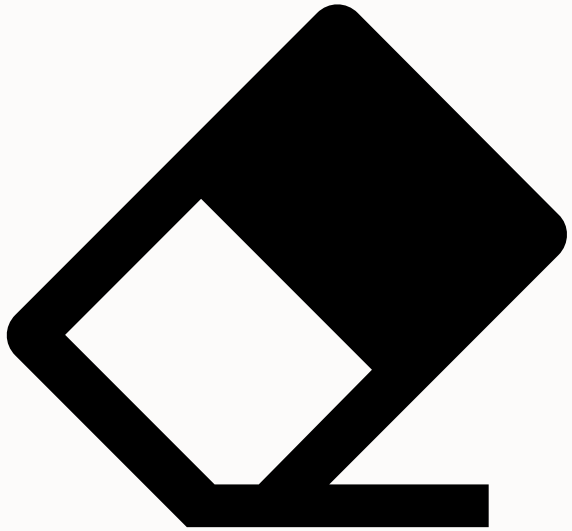
Data-as-a-Service – tracking deletion

The **Manual Contractor** and **Lien Waiver** graphs now include support for tracking deletion.

New filter:
- isDeleted

New field:
- isDeleted



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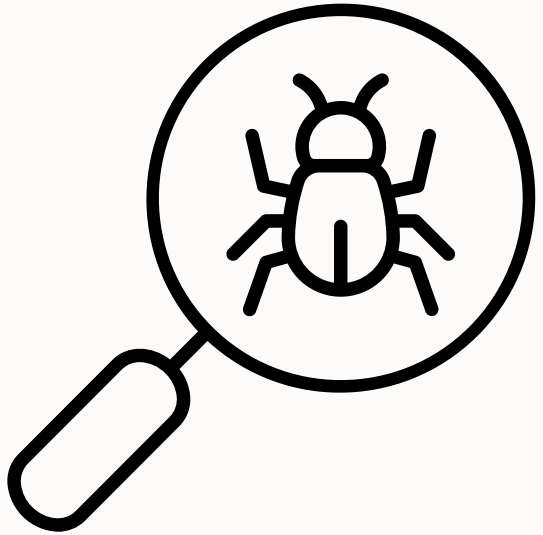
Data-as-a-Service – misc bugs addressed

Bugs addressed:

- Contract value input via Record Sub-Tiers not persisted in Manual Contract graph
- Slow response for Contract query when filtered by dateModifiedBegin
- One invoice record is now returned for invoices that are exported to ERP multiple times
- Disbursable graph with Payment Holds subgraph failing to return records



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Textura - Bug Fixes

The following bug fixes are resolved with this release:

- Resolved error when closing Draw where integration package doesn't export rejections.
- Resolved an issue with deleting draw.
- Resolved an issue where the Security Banner provided the wrong best practices link.
- Various other minor bugs

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Oracle Assistant for Textura Update

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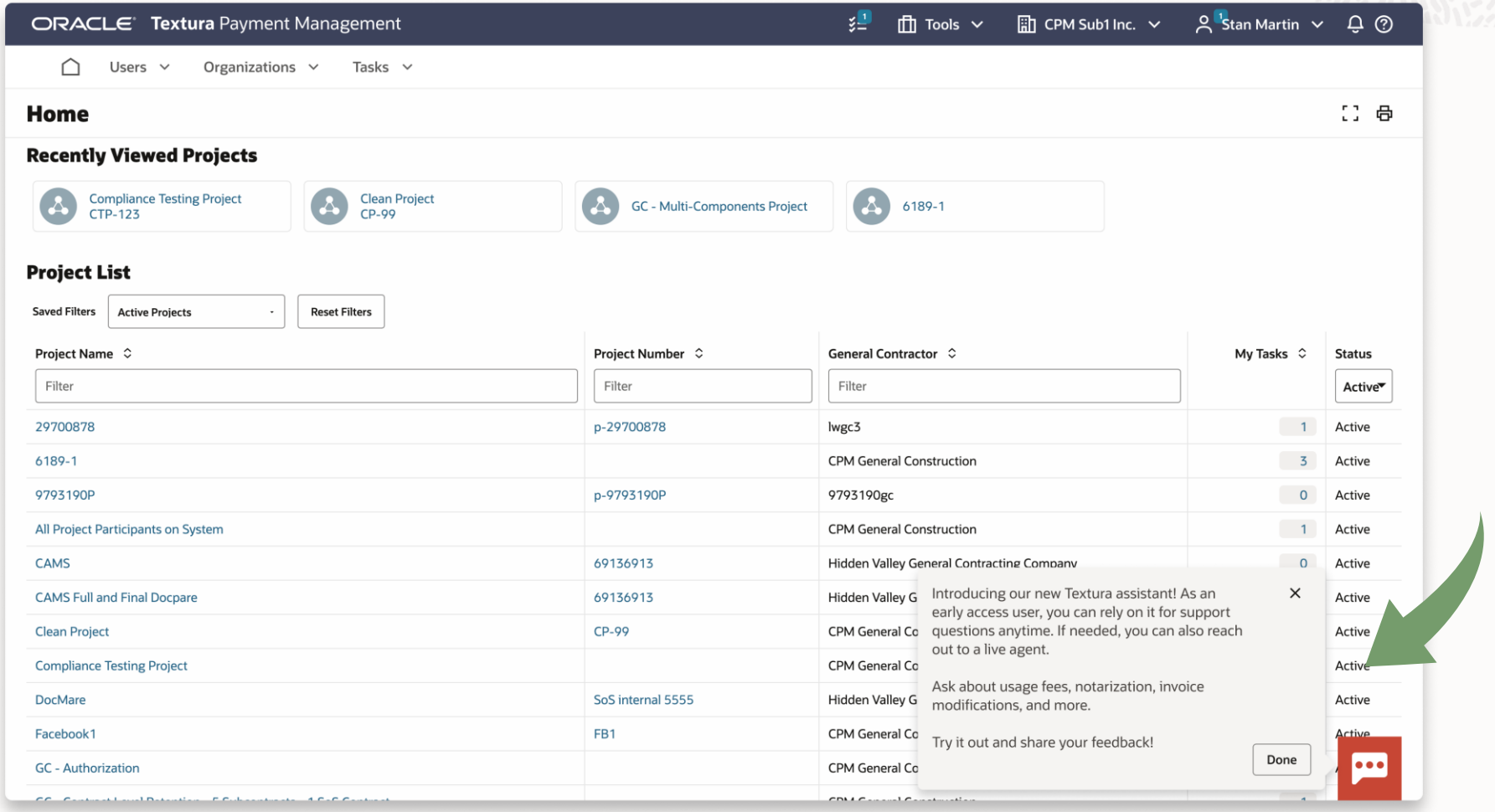
Oracle Assistant for Textura

Rolling out to existing subcontractors



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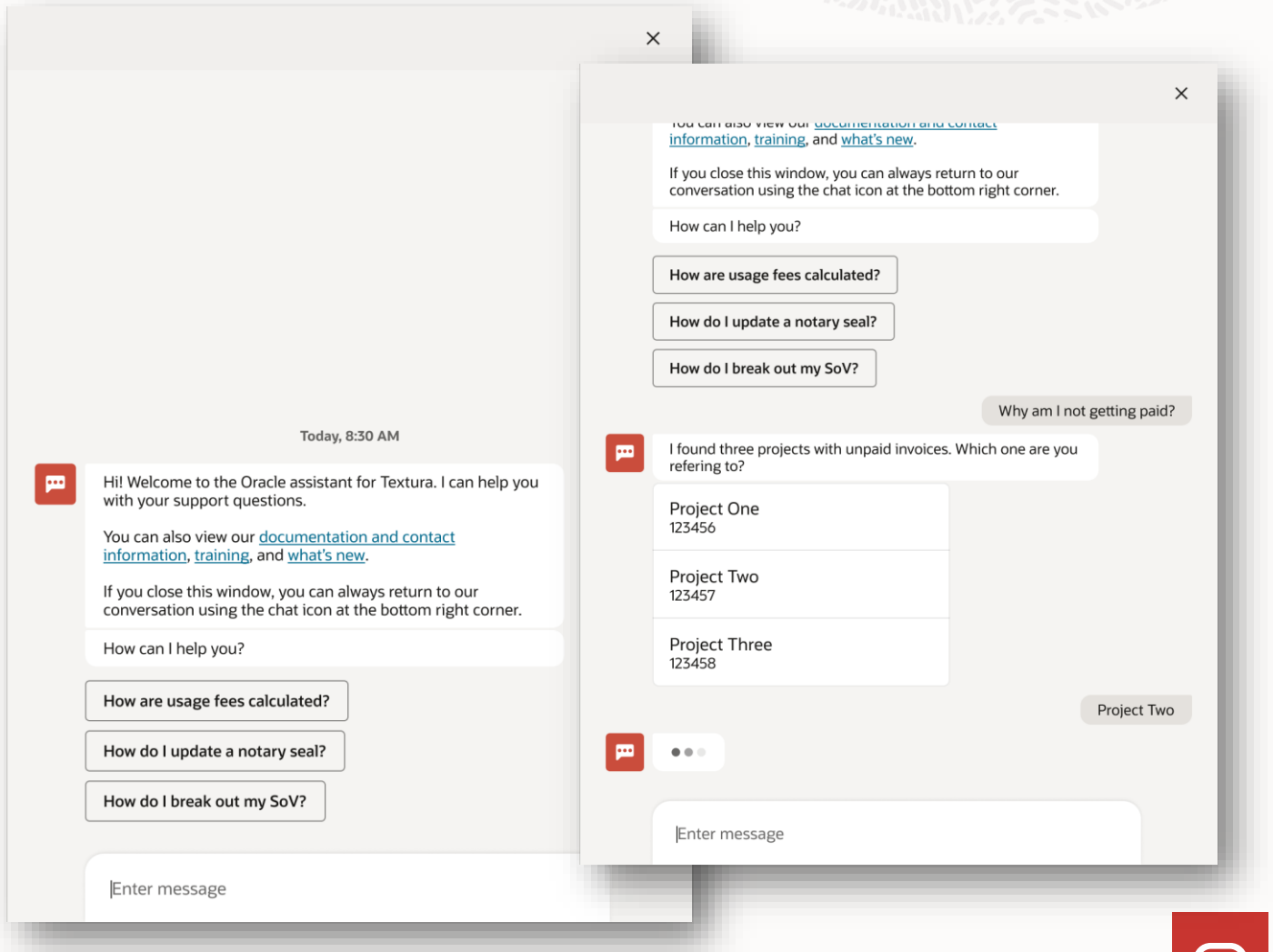
Oracle Assistant for Textura
Capabilities

- Only for subcontractors
- No queue wait time
- Easily answers “how-to” questions
- Contextual understanding of payment status and electronic notary settings
- Quickly connect to live agents, when needed
- Access all Textura support resources



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How Can AI Transform your Textura Experience?

Save the Date

Learn About the Oracle Assistant for Textura

April 28, 2025

Immediately following LevelUp!

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Q&A

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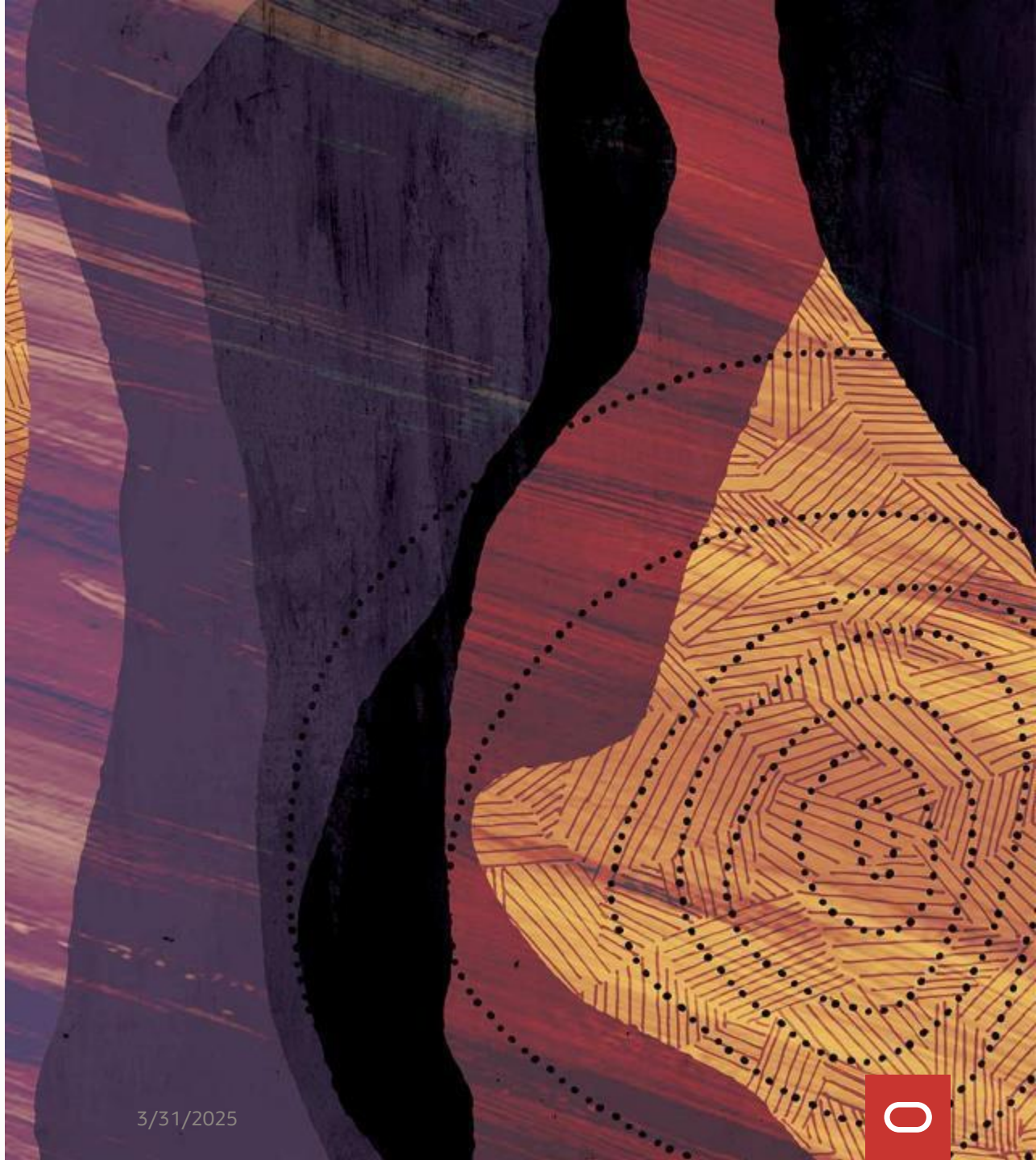
The next Level Up Webinar will be held on Monday, April 28th at 2 PM CDT.

Register here:

https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGlfpDZ1z4OdQ

Thank you!



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